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中国农业银行

AGRICULTURAL BANK OF CHINA

AGRICULTURAL BANK OF CHINA LIMITED

中國農業銀行股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

Stock Code: 1288

NOMINATION OF SUPERVISOR OF THE BANK

A meeting of the board of supervisors of Agricultural Bank of China Limited (the “**Bank**”) was held onsite at the head office of the Bank on 10 September 2012. 6 supervisors were entitled to attend and 5 of them attended in person. Mr. JIA Xiangsen appointed Mr. LIU Hong as his proxy to attend and vote at the meeting. The meeting was conducted in compliance with the applicable laws, administrative rules, regulations, articles of association of the Bank and the rules of procedure of the board of supervisors of the Bank.

The following proposal was considered and approved at the meeting:

Proposal on Nomination of Mr. DAI Genyou as External Supervisor of the Bank

It was resolved at the meeting to nominate Mr. DAI Genyou as an external supervisor of the Bank, subject to the approval of his appointment by the shareholders’ general meeting. The term of his appointment shall be 3 years, commencing upon the approval by the shareholders’ general meeting.

Voting result: 6 valid votes, including 6 votes in favour, 0 vote against and 0 vote abstained.

Mr. DAI Genyou, aged 62, holds a Bachelor’s degree and is a Senior Economist. He is an expert entitled to Government Special Allowance by the State Council. Mr. Dai is currently the independent director of Haitong Securities Co., Ltd. (listed on The Stock Exchange of Hong Kong Limited and the Shanghai Stock Exchange under stock codes 06837 and 600837, respectively) and Shanghai Zhangjiang Hi-Tech Park Development Co., Ltd. (listed on the Shanghai Stock Exchange under stock code 600895). He previously served in several positions in the People’s Bank of China, including vice president of Anqing Branch, director of Division I of Statistics and Research Department, director of Economic Analysis Division of Statistics and Analysis Department, deputy chief of Statistics and Analysis Department, counsel of Statistics and Analysis Department (bureau level, during the term of which he concurrently served as deputy head of the Finance and Trade Team, Central Leading Group on Finance and Economic Affairs of Central Committee of the Communist Party of China), chief of Monetary Policy Department and secretary-general of Monetary Policy Committee, director of Credit Information System Bureau, director of Credit Information System Bureau and Credit Information System Service Centre, director of Credit Information System Bureau and Credit Reference Centre, and director of Credit Reference Centre.

Mr. Dai will receive allowances from the Bank during his term. The Bank will disclose the remuneration of supervisors in the annual report each year.

Save as disclosed in this announcement, Mr. Dai did not hold any directorship in any other listed companies or take up any post in any group members of the Bank in the past three years, nor have any relationship with any other director, supervisor, senior management, substantial shareholder or controlling shareholder of the Bank. Furthermore, Mr. Dai does not have any equity interest in the Bank within the meaning of Part XV of the Securities and Futures Ordinance of Hong Kong. Save as the above, there is no other information relating to the proposed appointments of Mr. Dai that shall be disclosed pursuant to Rule 13.51(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited nor any matters which need to be brought to the attention of the shareholders of the Bank.

By Order of the Board of Directors
Agricultural Bank of China Limited
LI Zhenjiang
Company Secretary

Beijing, PRC
10 September 2012

As at the date of this announcement, our executive directors are Mr. JIANG Chaoliang and Mr. ZHANG Yun; our non-executive directors are Mr. SHEN Bingxi, Mr. LIN Damao, Mr. CHENG Fengchao, Mr. LI Yelin, Mr. XIAO Shusheng and Mr. ZHAO Chao; and our independent non-executive directors are Mr. Anthony WU Ting-yuk, Mr. QIU Dong, Mr. Frederick MA Si-hang and Mr. WEN Tiejun.